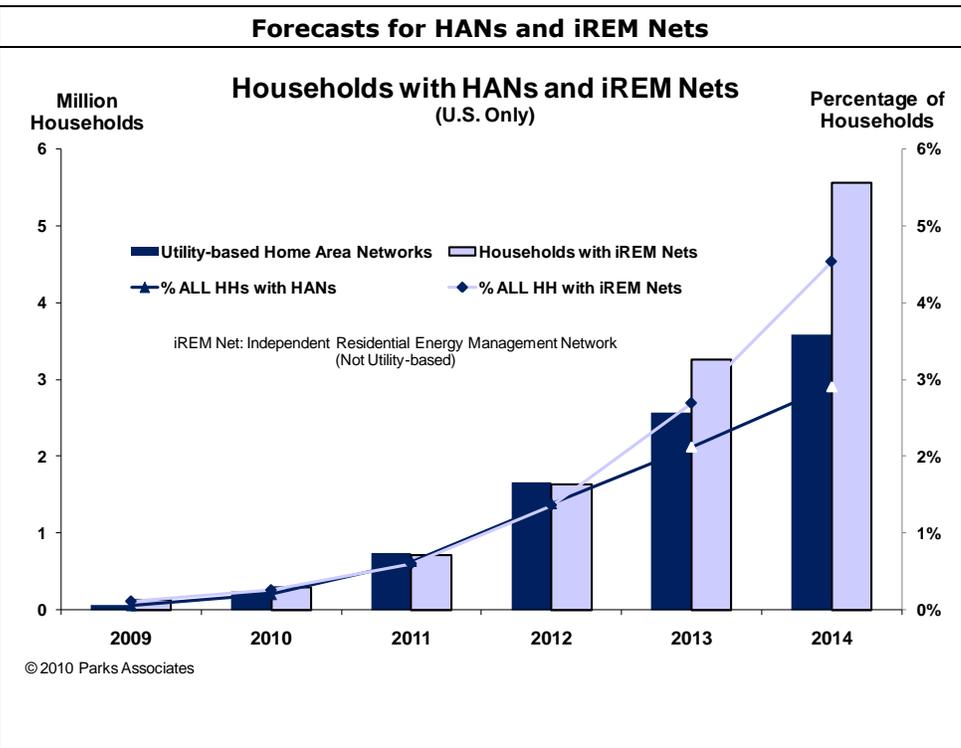


Synopsis

This report provides detailed forecasts for residential energy management solutions, presented in terms of market size and household penetration. Forecasts for systems installed in utility-based Home Area Networks (HANs) are derived separately from those installed in Independent REM Networks (iREM nets). Forecasts include those for programmable communicating thermostats, in-home energy monitoring displays, load control modules, and remote monitoring and control systems and services.



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“Utility-based home area networks (HANs) represent only one of several possible paths for residential energy management solutions and services to enter the consumer market,” said Bill Ablondi, director, home systems research. “In this report we provide an analysis of the market for solutions that work as part of independent (non-utility) residential energy management networks, which will grow more quickly than the HAN market over the next five years.”

Contents

Residential Energy Management: Forecasts for AMI Deployments and Energy Management Solutions

- 1.0 Introduction**
 - 1.1 Key Questions & Issues Addressed
 - 1.2 Scope
 - 1.3 Source of Data
 - 1.4 Definitions and Acronyms
- 2.0 Consumer Attitudes and Opinions**
 - 2.1 Interest in Energy Saving Systems
 - 2.2 Interest in Monitoring and Control
 - 2.3 Interest in Smart Appliances
- 3.0 Utility AMI Deployments**
 - 3.1 Smart Meters
 - 3.2 Smart Meter Forecast
 - 3.3 Selected Home Area Network Trials
 - 3.4 Home Area Network Forecast

**Residential Energy Management: Forecasts
for the Deployment of AMI and the Adoption
of Energy-saving Products and Services**

By Bill Ablondi, Director, Home Systems Research

2Q 2010

3.5 Engaging the Consumer

4.0 Forecasts

- 4.1 Methodology Overview
- 4.2 Market Overview
- 4.3 Programmable Communicating Thermostats
- 4.4 In-home Displays (Electricity Consumption Monitors)
- 4.5 Load Control Modules
- 4.6 Remote Monitoring and Control Systems and Services
- 4.7 Control Systems Directly Related to Energy Management
 - 4.7.1 Intelligent HVAC Controllers
 - 4.7.2 Lighting Controls
 - 4.7.3 Advanced Central Controls

5.0 Takeaways & Recommendations

Figures	
	Residential Energy Management Forecast Dashboard
	Focus on Opportunities from the Meter into the Home
	Definitions and Acronyms
	Average Monthly Electric Bill
	Consumer Interest in Lowering Energy Costs
	Interest in Learning about Money-saving Products and Programs
	Importance of Energy Efficient Products
	Reasons for Energy Efficient Purchases
	Premium Willing to Pay for Energy Efficient TV
	Amount Willing to Pay to Participate in Utility Cost Savings Programs
	Consumer Interest in Monitoring and Control
	Willingness to pay for Energy Monitoring Service if Guaranteed 10% Savings
	Interest in In-Home Electricity Monitors
	Amount Willing to Pay for an Energy Monitor
	Amount Willing to Pay for an Energy Monitor
	Premium Willing to Pay for Smart Appliances
	Forecast of Households with AMI Capable Meters
	Selected Home Area Network Activities
	HAN-activated Meter Forecast
	Consumer Attitudes about Utilities Controlling Systems in Their Homes
	Residential Energy Management Market Forecast Methodology
	Households with HAN-activated Meters
	Households with HANs and Independent Residential Energy Management Networks
	Programmable Communicating Thermostats: Installed Base and Household Penetration
	Programmable Communicating Thermostats: Annual Unit Sales and End-user Revenue
	Programmable Communicating Thermostats: Installed by Network Type
	In-home Displays (Electricity Monitors): Installed Base and Household Penetration
	Enrollment in Utility Energy Management Programs
	Load Control Modules: Installed Base and Household Penetration
	Load Control Modules: Installed Base by Network Type
	Self-monitoring Households & Penetration
	Households Paying for Monitoring Services

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Intelligent HVAC Systems: Installed Base and Household Penetration
Intelligent HVAC Controllers: New Installations and End-use Revenue
Lighting Controls: Installed Base and Household Penetration
Basic Lighting Controllers: Wireless and Powerline Installations
Lighting Controller Market Revenues: Custom Installed and Wireless &
Powerline
Advanced Central Home Controllers: Installations and End-use Revenues

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